

ARBORICULTURAL IMPACT ASSESSMENT & TREE PROTECTION PLAN

25 York Terrace, Bilgola Plateau

Version 2

Prepared for:

Matthew Robinson & Lisa Moody

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Abbreviations

Abbreviation	Description
AQF	Australian Qualifications Framework
AS	Australian Standards
DBH	Diameter at Breast Height
DRB	Diameter at Root Buttress
ld	Identification
m	Metre
mm	Millimetre
NDE	Non-Destructive Excavation
NO	Number
NSW	New South Wales
sp.	Species
SRZ	Structural Root Zone
TPZ	Tree Protection Zone
VTA	Visual Tree Assessment

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1 Background

1.1 Introduction

Tree Survey was commissioned by Matthew Robinson & Lisa Moody to prepare an Arboricultural Impact Assessment (AIA) and Tree Protection Plan (TPP) for a proposed development at 25 York Terrace, Bilgola Plateau.

The purpose of this report is to:

- Identify the trees within and adjacent to the proposed disturbance footprint.
- Assess the current health and condition of the subject trees.
- Assess the potential impacts of the development on the subject trees.
- Evaluate the significance of the subject trees and assess their suitability for retention.

1.2 The proposal

The key features of the proposal are summarised as follows:

- Demolition of existing structures.
- Construction of a new residential dwelling, carport, and pool.

1.3 Documents and plans referenced

The conclusions and recommendations of this report are based on the Australian Standard, AS 4970-2009, Protection of Trees on Development Sites (AS4970), the findings from the site inspections, and analysis of the documents/plans listed in **Table 1**.

Table 1: Documents and plans

Document	Author	Version	Date
Architectural Plans	Blue Sky Building Design	DA	•
Detail Survey Plan	Base Surveying	-	22/03/17

The site plan has been used as a map layer in the **Arboricultural Impact Assessment** and **Tree Protection Plan**.

1.4 Council tree preservation

The Pittwater Development Control Plan (DCP) 2014 defines a protected tree as any tree with a height equal to or greater than 5 metres above ground level. Trees and vegetation that fall within these specifications are protected unless listed as an exempt species. Trees that do not meet the prescribed dimensions have generally not been included in this report.

1.5 The subject trees

A total of **5** trees were assessed and included in this report. The subject trees were assessed in accordance with a visual tree assessment (VTA) as formulated by Mattheck & Breloer (1994)¹, and practices consistent with modern arboriculture. The following limitations apply to this methodology:

- Trees were inspected from ground level without the use of any invasive or diagnostic tools and testing. Trees within adjacent properties or restricted areas were not subject to a complete visual inspection (i.e., defects and abnormalities may be present but not recorded).
- Diameter at breast height (DBH) has been accurately measured using a diameter tape (where access to the tree was available). Tree height and canopy spread were estimated unless otherwise stated.
- Tree protection zones have been calculated in accordance with AS4970 using the DBH measurements.

A tree retention assessment has been undertaken in accordance with the Institute of Australian Consulting Aboriculturalists (IACA) Significance of a Tree, Assessment Rating System (see **Appendices**). Further information, observations, and measurements specific to each of the subject trees can be found in **Chapter 3**.

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¹ VTA is an internationally recognised practice in the visual assessment of trees as formulated by Mattheck & Breloer (1994). Principle explanations and illustrations are contained within the publication, Field Guide for Visual Tree Assessment by Mattheck, C., and Breloer, H. Arboricultural Journal, Vol 18 pp 1-23 (1994).

2 Arboricultural Impact Assessment (AIA)

2.1 Impact assessment

The Australian Standard, Protection of Trees on Development Sites (AS4970), describes two zones that need to be considered when undertaking an arboricultural impact assessment:

- Tree protection zone (TPZ): The TPZ is the combination of crown and root area that
 requires protection during the construction process so that the tree can remain viable. The
 TPZ is calculated by measuring the DBH and multiplying it by twelve (12). The resulting
 value is applied as a radial measurement from the centre of the trunk to delineate the TPZ.
- **Structural root zone (SRZ):** The SRZ is the area of the root system used for stability, mechanical support, and anchorage of the tree.

Encroachment within the TPZ is acceptable, providing that the arborist can demonstrate that the tree will remain viable. There are three (3) levels of encroachment defined by AS4970:

- Nil encroachment (0%): No encroachment within the TPZ.
- Minor encroachment (<10%): The encroachment is less than 10% of the TPZ.
- Major encroachment (>10%): The encroachment is greater than 10% of the TPZ.

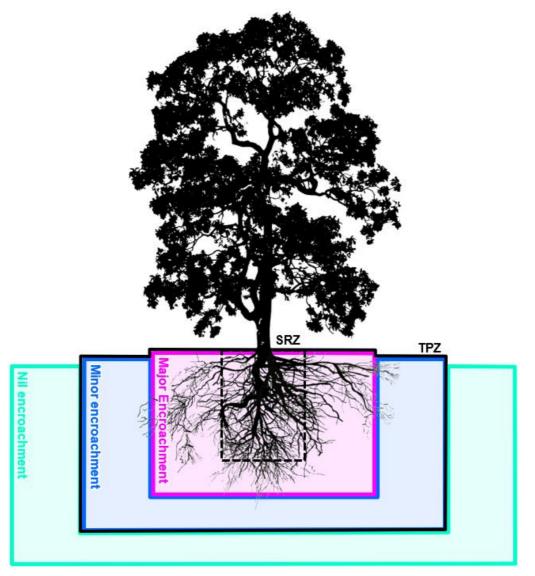


Figure 1: Three (3) levels of encroachment

3 Results

Table 2 shows the results of the arboricultural assessment. Key points are:

3.1 Encroachment within the TPZ

A summary of trees impacted directly by the proposed construction footprint is outlined below:

- Nil encroachment (0%): A total of **0** trees will be subject to nil encroachment.
- Minor encroachment (<10%): A total of 2 trees will be subject to minor encroachment.
- Major encroachment (>10%): A total of 3 trees will be subject to major encroachment.

3.2 Tree removal and retention

A summary of the total proposed tree removals is outlined below:

- Retain: A total of 3 trees are proposed for retention.
- Remove: A total of 2 trees are proposed for removal.

Table 2: Results of the arboricultural assessment

ld.	Botanical name	Height (metres)	Spread (metres diameter)	Health	Structure	Age class	Tree significance	Useful life expectancy	Priority for retention	DBH 1 (millimetres diameter)	DBH 2 (millimetres diameter)	DBH 3 (millimetres diameter)	DBH Combined (millimetres diameter)	DRB (millimetres diameter)	TPZ (metres radius)	SRZ (metres radius)	Encroachment	% Encroachment within TPZ	Other notes	Proposal
1	Eucalyptus punctata	18	16	Good	Good	Mature	High	Medium	High	650	-	-	650	700	7.8	2.8	Minor	3%	-	Retain
2	Melaleuca bracteata	6	5	Good	Good	Semi-mature	Medium	Medium	Medium	250	-	-	250	300	3.0	2.0	Major	17%	-	Retain
3	Schefflera actinophylla	9	4	Good	Good	Semi-mature	Low	Medium	Low	150	100	-	180	230	2.2	1.8	Minor	6%	Exempt species.	Retain
4	Cupressus sp.	9	1	Good	Good	Semi-mature	Low	Medium	Low	250	-	-	250	300	3.0	2.0	Major	53%	Exempt species.	Remove
5	Eucalyptus botryoides	18	8	Good	Fair	Semi-mature	Medium	Medium	Medium	550	-	-	550	600	6.6	2.7	Major	53%	Defective root plate.	Remove

4 Discussion

4.1 Nil encroachment

No trees have been assessed within the category of "nil encroachment."

4.2 Minor encroachment

A total of 2 trees will be subject to a minor encroachment of less than 10% within the TPZ:

- Retain: A total of 2 trees will be subject to a minor encroachment of less than 10% within
 the TPZ. The encroachment will not impact the SRZ and is highly unlikely to impact the
 overall health or condition of these trees. Under the current proposal, these trees can be
 successfully retained.
- Remove: No trees within the category of "minor encroachment" are proposed for removal.

4.3 Major encroachment

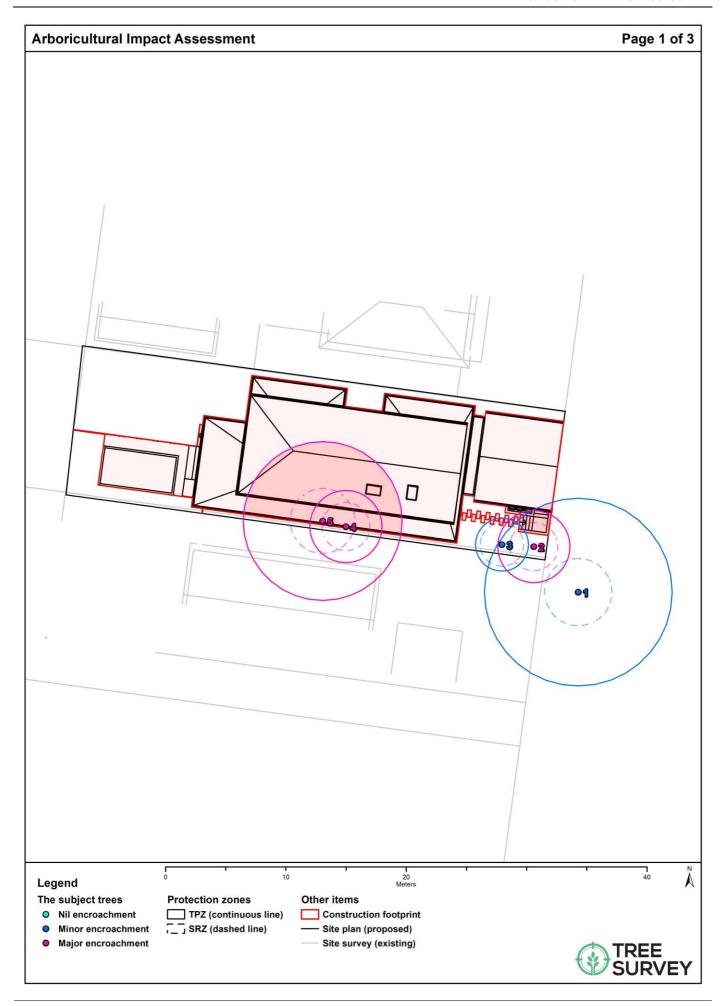
A total of 3 trees will be subject to a major encroachment of greater than 10% within the TPZ:

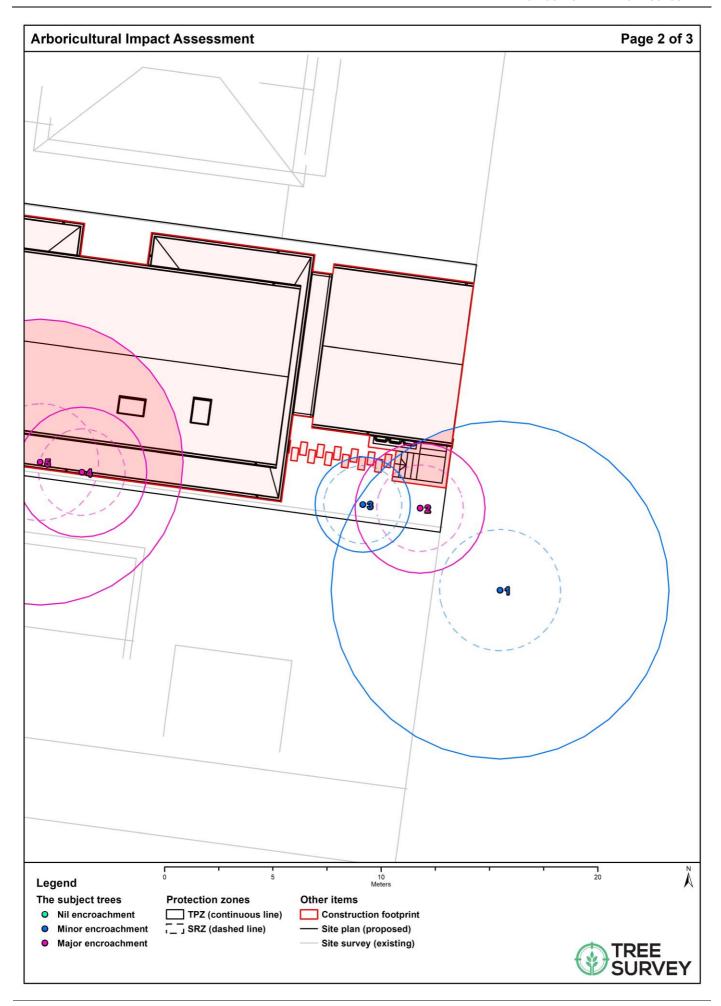
- Retain: A total of 1 tree will be subject to a major encroachment of less than 20% within the TPZ. Encroachment of up to 20% on one side of the tree (linear excavation) can be achieved without significantly impacting the health or stability of the tree (Roberts, Jackson, and Smith 2006, p.295²; Costello, Watson, and Smiley 2017, p.21³). Several site-specific mitigations for this encroachment have been outlined in the Tree Protection Plan. Under the current proposal, this tree can be successfully retained.
- Remove: A total of 2 trees will be subject to a major encroachment of greater than 20% within the TPZ. Encroachment of greater than 20% can begin to impact the structural root zone (SRZ) and is more likely to compromise tree stability" (Costello, Watson, and Smiley (2017, p.21). Impacts within the SRZ are not recommended as they may lead to the destabilisation and/or decline of the tree.
 - Tree 4: This tree is located directly adjacent to the construction footprint and is considered important for retention.
 - Tree 5: This tree is located directly adjacent to the construction footprint in the central region of the site, making this tree unsuitable for retention in the context of a "knockdown rebuild" development. This tree has existing structural issues, including restricted growth of structural roots (see appendix i), and is leaning towards the existing dwelling.

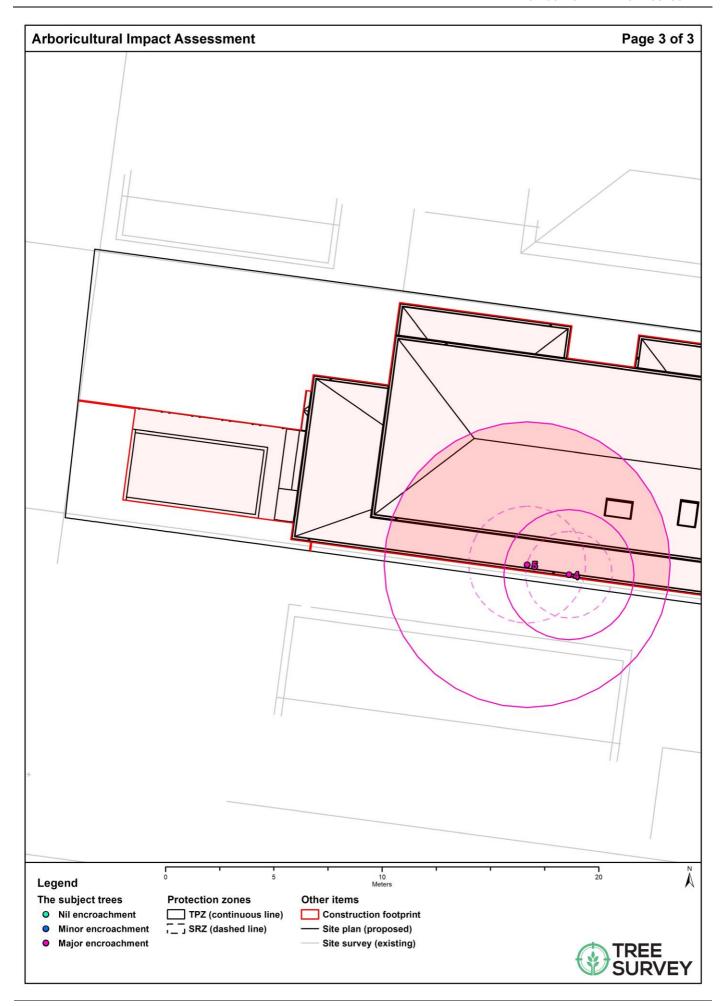
These trees are located within or directly adjacent to the proposed construction footprint and cannot be retained under the current proposal.

² Roberts, J., Jackson, N. and Smith, D. (2006). Tree roots in the built environment.

³ Costello, L., Watson, G. and Smiley, E., 2017. Root Management. International Society of Arboriculture.







5 Tree Protection Plan (TPP)

5.1 Tree removal and retention

A summary of the total proposed tree removals is outlined below:

- Retain: A total of 3 trees are proposed for retention.
- Remove: A total of 2 trees are proposed for removal.

5.2 Tree removal

All tree removal work is to be carried out by an arborist with a minimum AQF Level 3 qualification in Arboriculture, in accordance with Australian Standard AS4373-2007, Pruning of Amenity Trees (AS4373), the Work Health and Safety Act 2011, and Work Health and Safety Regulations 2017.

5.3 Tree pruning

Minor vegetation trimming may be required to accommodate construction clearances. Standard pruning specifications are outlined below:

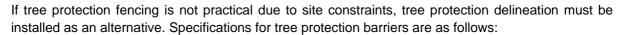
- Pruning must not exceed 10% of the overall canopy volume.
- No limbs greater than 100mm in diameter are to be removed.
- The final pruning cut shall be at the branch collar or growth point in accordance with AS4373.
- All tree pruning work is to be carried out by an arborist with a minimum AQF Level 3
 qualification in Arboriculture, in accordance with AS4373 and the NSW WorkCover Code of
 Practice for the Amenity Tree Industry (1998).

If the proposed vegetation trimming does not meet the specifications outlined above, the project arborist must undertake an assessment of impacts on a case-by-case basis.

5.4 Tree protection fencing

Tree protection fencing must be established at the locations shown in the TPP. Existing fencing, site hoarding, or structures (such as a wall or building) may be used as tree protection fencing, providing the TPZ remains isolated from the construction footprint. Tree protection fencing must be installed prior to site establishment and remain intact until the completion of works. Once erected, protective fencing must not be removed or altered without the approval of the project arborist. Specifications for the tree protection fencing are as follows:

- Temporary mesh panel fencing (minimum height of 1.8m).
- Installed prior to site establishment and remain intact until the completion of works.
- Protective fencing must not be removed or altered without the approval of the project arborist.
- Prominently signposted with 300mm x 450mm boards stating, "NO ACCESS - TREE PROTECTION ZONE."
- Certified and inspected by the project arborist.



- Star pickets spaced at 2m intervals,
- Connected by a continuous high-visibility barrier/hazard mesh or flagging rope.
- Maintained at a minimum height of 1m.

Where approved works are required within the TPZ, fencing may be setback to provide construction access. Trunk, branch, and ground protection shall be installed and must comply with AS4970. Any additional construction activities within the TPZ of the subject trees must be assessed and approved by the project arborist.

5.5 Restricted activities within the TPZ

The TPZ is an area that is isolated from the work zone to ensure no disturbance or encroachment occurs in this zone. Activities generally excluded from the TPZ (unless otherwise approved under the development consent) include, but are not limited to:

- · Machine excavation and trenching.
- Ripping or cultivation of the soil.
- Storage of building materials, waste, and waste receptacles.
- Disposal of waste materials and chemicals including paint, solvents, cement slurry, fuel, oil, and other toxic liquids.
- Movement and storage of plant, equipment, and vehicles.
- Soil level changes, including the placement of fill material.
- Mechanical removal of vegetation.
- Affixing of signage or hoardings to trees.
- Other physical damage to the trunk or root system.
- Any other activity that is likely to cause damage to the tree.



5.6 Trunk protection

Where the provision of tree protection fencing is impractical or must be temporarily removed, trunk protection shall be installed to avoid accidental mechanical damage.

Specifications for trunk protection are as follows:

- A thick layer of carpet underfelt, geotextile fabric, or similar wrapped around the trunk to a minimum height of 2m.
- 1.8m lengths of softwood timbers aligned vertically and spaced evenly around the trunk (with a small gap of approximately 50mm between the timbers).
- The timbers must be secured using galvanised hoop strap (aluminium strapping).

The timbers shall be wrapped around the trunk but not fixed to the tree, as this will cause injury/damage to the tree.

5.7 Ground protection

If temporary access for vehicle, plant, or machinery is required within the TPZ ground protection shall be installed. The purpose of ground protection is to prevent root damage and soil compaction within the TPZ. Where possible, areas of the existing pavement shall be used as ground protection.

Specifications for light traffic access (<3.5 tonne) are as follows:

- Permeable membrane such as geotextile fabric.
- A layer of mulch or crushed rock (at a minimum depth of 100mm)

Specifications for heavy traffic access (>3.5 tonne) are as follows:

- Permeable membrane such as geotextile fabric.
- A layer of lightly compacted road base (at a minimum depth of 200mm)
- Geotextile fabric shall extend a minimum of 300mm beyond the edge of the road base.
- Heavy vehicle track mats, road plates, access mats, or similar.

Pedestrian, vehicular, and machinery access within the TPZ shall be restricted solely to areas where ground protection has been installed.

5.8 Demolition

The demolition of all existing structures inside or directly adjacent to the TPZ of trees to be retained must be undertaken in consultation with the project arborist. Any machinery is to work from inside the footprint of the existing structures or outside the TPZ, to minimise soil disturbance and compaction. If it is not feasible to locate demolition machinery outside the TPZ of trees to be retained, ground protection will be required. The demolition should be undertaken inwards into the footprint of the existing structures, sometimes referred to as the 'top-down, pull back' method.

5.9 Excavations

The project arborist must supervise and certify that all excavations and root pruning are in accordance with AS4373 and AS4970. All excavations (including root investigations) within the TPZ must be carried out using tree-sensitive methods under the supervision of the project arborist (see **Tree Protection Plan**). These methods may include:

- Manual excavation: Use of hand tools such as spades, trowels, and brushes.
- Air spade: Use of a pressurised air device that blows the soil away and leaves roots intact.
- **Hydro-vacuum excavation:** Use of pressurised water to remove soil from around roots.

The recommended techniques for common types of excavations have been outlined below:

- Continuous strip footings: Manual excavation, air spade, or hydro-vacuum is utilised excavation lines within the TPZ prior to the commencement of mechanical excavation. Excavation should be a depth of 1 metre (or to unfavourable root growth conditions such as bedrock or heavy clay, if agreed by the project arborist). Any conflicting roots shall be pruned using clean, sharp secateurs or a pruning saw to ensure a clean cut, free from tears. All root pruning must be documented and carried out by the project arborist. After all root pruning is completed, machine excavation is permitted within the footprint of the structure.
- Post or pier footings: Manual excavation, air spade, or hydro-vacuum is utilised at the
 location of pier footings within the TPZ. Any conflicting roots shall be pruned using clean,
 sharp secateurs or a pruning saw to ensure a clean cut, free from tears. All root pruning must
 be documented and carried out by the project arborist. After all root pruning is completed,
 machine excavation is permitted within the footprint of the structure.

No over-excavation, battering, or benching shall be undertaken beyond the footprint of any structure unless approved by the project arborist.

5.10 Underground services

Where possible, underground services should be routed outside of the TPZ. If underground services need to be installed within the TPZ, they must be installed using tree-sensitive excavation methods under the supervision of the project arborist. Alternatively, boring methods such as horizontal directional drilling (HDD) may be used for underground service installation, providing the installation is at a minimum depth of 800mm below grade. Excavations for entry/exit pits must be located outside the TPZ.

5.11 Root pruning

Any conflicting roots greater than 50mm in diameter identified during the supervised excavations shall be pruned using clean, sharp secateurs or a pruning saw to ensure a clean cut, free from tears. All root pruning (>50mm) must be documented and carried out by the project arborist.

5.12 Site inspections

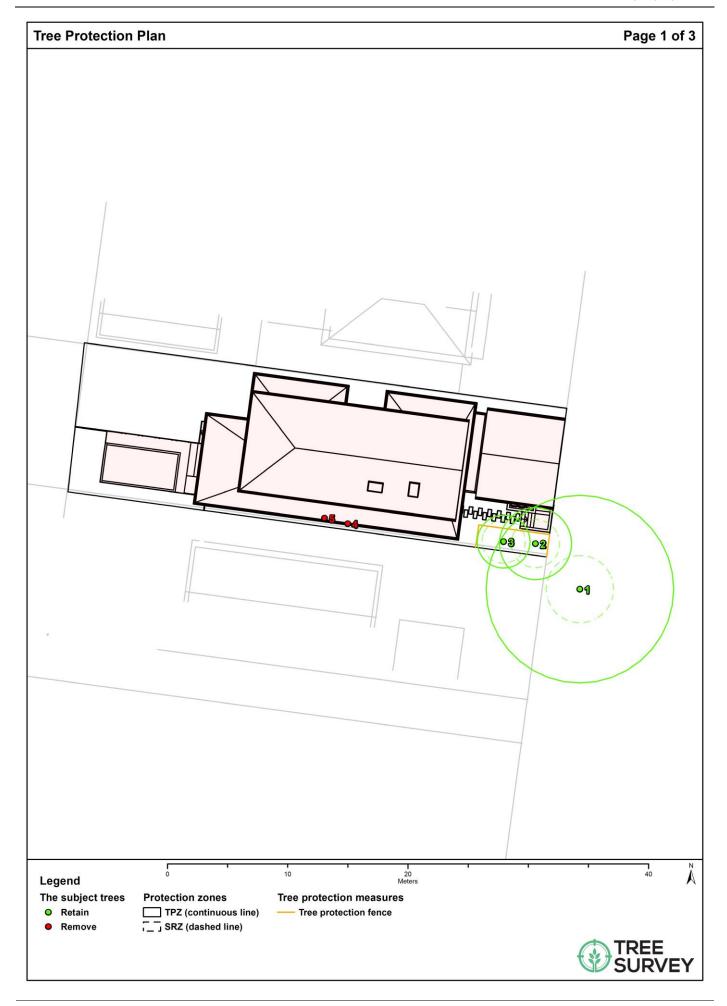
In accordance with AS4970, inspections must be conducted by the project arborist at the following key project stages:

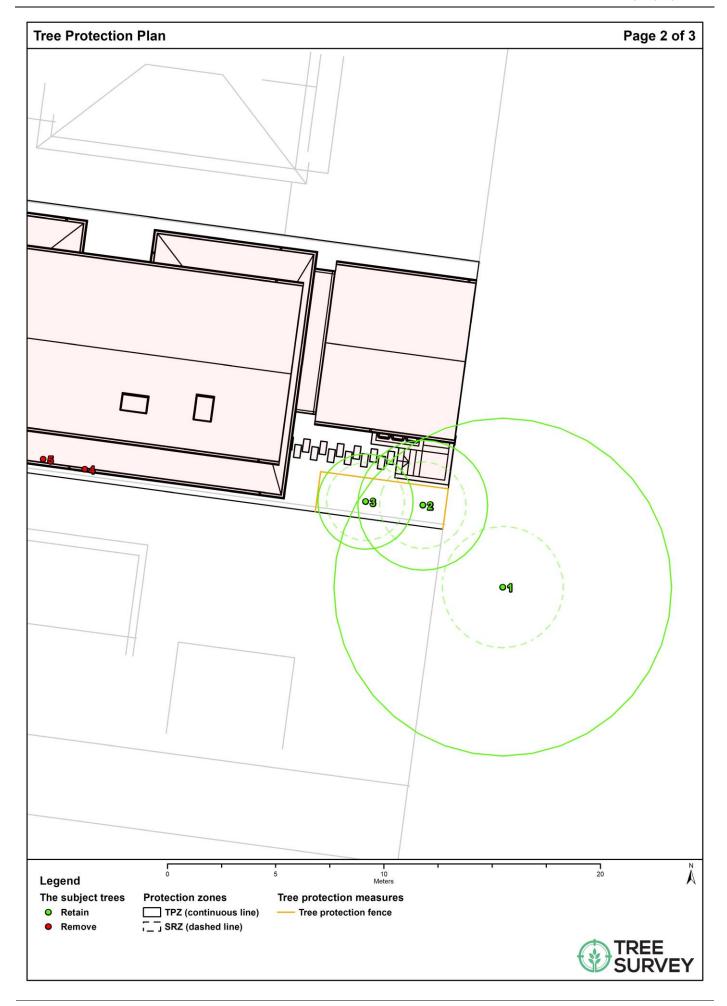
- Prior to any work commencing on-site (including demolition, earthworks, or site clearing) and following the installation of tree protection.
- During any excavations, building works, and any other activities carried out within the TPZ of any tree to be retained & protected.
- A minimum of once per 12 weeks (every 3 months) during the construction phase for trees with a major encroachment within the TPZ.
- After all major construction has ceased, following the removal of tree protection.

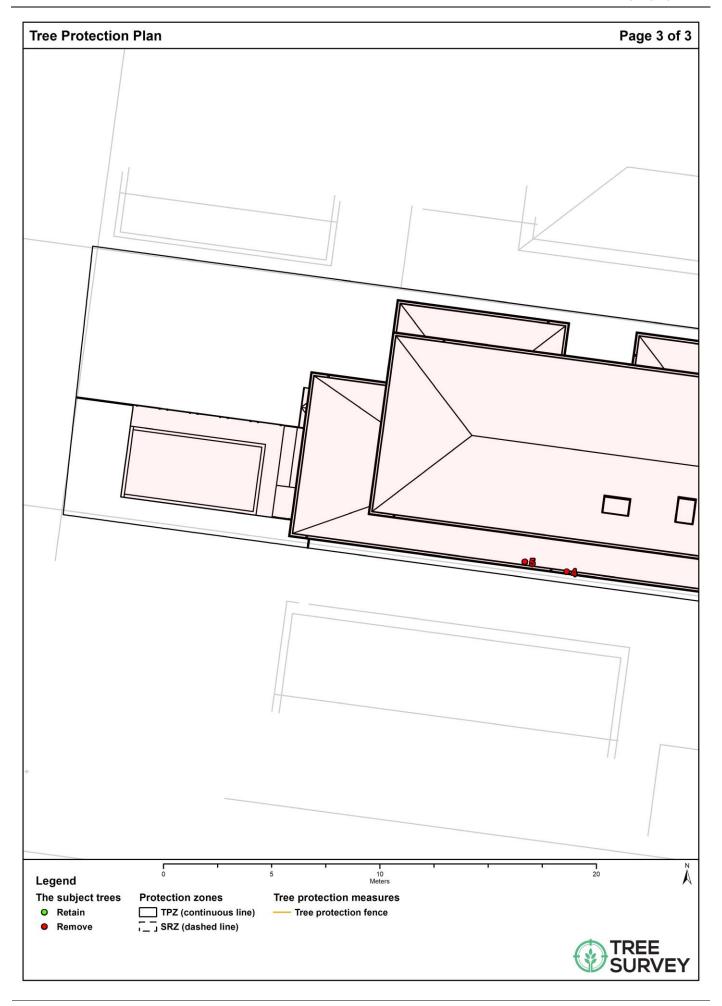
It shall be the responsibility of the project manager to notify the project arborist prior to any works within the TPZ of any protected tree at a minimum of 48 hours' notice. To ensure the tree protection plan is implemented, hold points have been specified in the schedule of work (**Table 4**).

Table 4: Schedule of work

Construction stage	Hold point	Description
Pre-construction	1	Tree protection (for trees that will be retained) shall be installed prior to demolition and site establishment. This may include the mulching of areas within the TPZ. The project arborist shall inspect and certify tree protection.
	2	Project arborist to supervise and document any significant works carried out within the TPZ of trees to be retained.
During Construction	3	Scheduled inspection of trees by the project arborist should be undertaken approximately every 12 weeks (3 months) during the construction period.
Post Construction	4	Final inspection of trees by project arborist.







6 References

Australian Standard, AS 4970-2009, Protection of Trees on Development Sites

Australian Standard, AS 4373-2007, Pruning of Amenity Trees.

Costello, L., Watson, G. and Smiley, E., 2017. Root Management. International Society of Arboriculture.

IACA, 2010, IACA Significance of a Tree, Assessment Rating System (STARS), Institute of Australian Consulting Arboriculturists, Australia, www.iaca.org.au

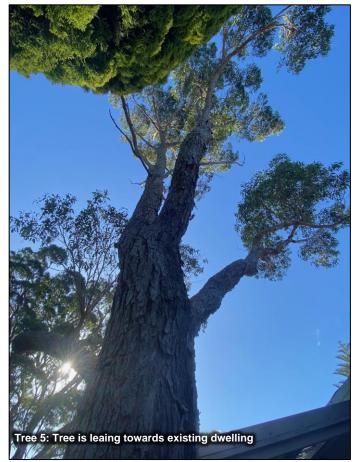
Mattheck, C. (2007). Updated field guide for visual tree assessment. Karlsruhe: Forschungszentrum Karlsruhe.

Mattheck, C., Bethge, K. and Weber, K. (2015). The body language of trees. Karlsruhe: Karlsruher Inst. ful`r Technologie.

Mattheck, C., Lonsdale, D. and Breloer, H. (1994). The body language of trees. London: H.M.S.O.

Roberts, J., Jackson, N. and Smith, D. (2006). Tree roots in the built environment.

Appendix I – Tree images





Appendix II - STARS© assessment matrix

The retention value of a tree or group of trees is determined using a combination of environmental, cultural, physical, and social values.

- Low: These trees are not considered important for retention, nor require special works or design modification to be implemented for their retention.
- Medium: These trees are moderately important for retention. Their removal should only be considered if adversely affecting the proposed building/works, and all other alternatives have been considered and exhausted.
- High: These trees are considered important for retention and should be retained and protected. Design
 modification or re-location of building/s should be considered to accommodate the setbacks as prescribed
 by Australian Standard, AS4970-2009 Protection of trees on development sites.

This tree retention assessment has been undertaken in accordance with the Institute of Australian Consulting Aboriculturalists (IACA) Significance of a Tree, Assessment Rating System (STARS). The system uses a scale of High, Medium, and Low significance in the landscape. Once the landscape significance of a tree has been defined, the retention value can be determined. Each tree must meet a minimum of three (3) assessment criteria to be classified within a category.

The tree is in fair-poor condition and good or low vigour. The tree has form atypical of the species The tree is not visible or is partly visible from the surrounding properties or obstructed by other vegetation or buildings The tree provides a minor contribution or has a negative impact on the visual character and amenity of the local area or has a negative impact on the visual character and amenity of the local area or many not have reached dimensions to be protected by local Tree Preservation Orders or similar protection mechanisms and can easily be replaced with a suitable specien dimensions to be protected by local Tree Preservation Orders or similar protection mechanisms and can easily be replaced with a suitable specien will be replaced with a suitable specien will be replaced with a suitable specien of the local concentration of the taxa in situ - tree is inappropriate to the state conditions The tree is listed as a samp under the provisions of the local Council Tree Preservation Order or similar protection mechanisms The tree is listed as a samp under the provisions of the local Council Tree Preservation Order or similar protection mechanisms The tree is a declared noxious weed by legislation. Environmental Pest / Noxious Weed The tree is an environmental pest species due to its irvasiveness or poisonous/allergenic properties. The tree is an environmental pest species with the state of the local council Tree preservation of the local council Tree preservation of the local of the local council Tree provisions of the local Council Tree preservation of the local Council Tree provisions that the provision of the local Council Tree provisions of the local Council Tree provisions the provision of the local Coun

Useful Life Expectancy - Assessment Criteria									
Remove	Short	Medium	Long						
Trees with a high level of risk that would need removing within the next 5 years.	Trees that appear to be retainable with an acceptable level of risk for 5-15 years.	Trees that appear to be retainable with an acceptable level of risk for 15-40 years.	Trees that appear to be retainable with an acceptable level of risk for more than 40 years.						
Dead trees. Trees that should be removed within the next 5 years.	Trees that may only live between 5 and 15 more years.	Trees that may only live between 15 and 40 more years.	Structurally sound trees located in positions that can accommodate future growth.						
Dying or suppressed or declining trees through disease or inhospitable conditions. Dangerous trees through instability or recent loss of	Trees that may live for more than 15 years but would be removed to allow the safe development of more suitable individuals.	Trees that may live for more than 40 years but would be removed to allow the safe development of more suitable individuals.	Storm damaged or defective trees that could be made suitable for retention in the long term by remedial tree surgery.						
instability or recent loss of adjacent trees. Dangerous trees through structural defects, including cavities, decay, included bark, wounds, or poor form.	Trees that may live for more than 15 years but would be removed during the course of normal management for safety or nuisance reasons.	Trees that may live for more than 40 years but would be removed during the course of normal management for safety or nuisance reasons.	Trees of special significance for historical, commemorative, or rarity reasons that would warrant extraordinary efforts to secure their long-term retention.						
Damaged trees that considered unsafe to retain.	Storm damaged or defective trees that require substantial remedial work to make safe and are only suitable for	Storm damaged or defective trees that require substantial remedial work to make safe and are only suitable for							
Trees that could live for more than 5 years but may be removed to prevent interference with more suitable individuals or to provide space for new planting.	retention in the short term.	retention in the short term.							
Trees that will become dangerous after removal of other trees for the reasons.									

Tree Significance Environmental Hazardous / High Medium Low Pest / Irreversible Significance Significance **Significance** Noxious Weed Decline **Useful Life Expectancy** Long >40 years Medium 15-40 years Short <1-15 years

Legend for Matrix Assessment
Priority for retention (High): These trees are considered important for retention and should be retained and protected. Design modification or re-location of building/s should be considered to accommodate the setbacks as prescribed by the Australian Standard AS4970 Protection of trees on development sites. Tree sensitive construction measures must be implemented if works are to proceed within the Tree Protection Zone.
Consider for retention (Medium): These trees may be retained and protected. These are considered less critical; however, their retention should remain priority with the removal considered only if adversely affecting the proposed building/works, and all other alternatives have been considered and exhausted.
Consider for removal (Low): These trees are not considered important for retention, nor require special works or design modification to be implemented for their retention.
Priority for removal (Low): These trees are not considered important for retention, nor require special works or design modification to be implemented for their retention.

Reference

IACA, 2010, IACA Significance of a Tree, Assessment Rating System (STARS) Institute of Australian Consulting Arboriculturists Australia, www.iaca.org.au

Dead

